



Democratic Socialist Republic of Sri Lanka
Issuance of
Sri Lanka Development Bonds

Issued by the Democratic Socialist Republic of Sri Lanka

APPLICATION FORM

Due to applicable regulatory requirements in the United States of America (USA) it is not possible to make this offer in the USA within the timeframe of the issue of Sri Lanka Development Bonds (SLDBs). Accordingly, this offer is not extended to the USA or to US persons. The SLDBs may not be offered, sold, resold, pledged, transferred, assigned or delivered to or within the USA or to US persons. Any attempted sale, resale, pledge, transfer, assignment or delivery of SLDBs within the USA or to a US person shall not be recognised or accepted by the Government of Sri Lanka. Any application for SLDBs with an address in the USA or originating from the USA or requesting delivery of the SLDBs to the USA or any Notice of Transfer of SLDBs to a US person shall not be accepted by the Government of Sri Lanka.

(PLEASE REFER THE INSTRUCTIONS GIVEN AT THE 'DOCUMENT OF OFFER' OF SRI LANKA DEVELOPMENT BONDS PRIOR TO FILLING THE APPLICATION FORM).

Superintendent
Public Debt Department
Central Bank of Sri Lanka
30, Janadhipathi Mawatha
Colombo 1
Sri Lanka.

Dear Sir,

I/We hereby apply to invest in Sri Lanka Development Bonds (SLDBs) in terms of the "Document of Offer" issued by the Government of Sri Lanka (Issuer) dated 25 January 2022 (Document of Offer). I/We confirm that I/we have duly read and understood the said Document of Offer and that I am/we are fully aware of the terms and conditions applicable to the offer. I am/We are further aware that the Issuer has the right to accept or reject in full or in part this application.

I/We hereby agree to purchase the SLDB/s applied for by me/us as may be accepted by you in accordance with the Document of Offer. I/We hereby undertake that I/we shall sign all such other documents as are necessary and do all such other acts as are necessary, if any, on my/our part to enable me/us to be registered as the holder(s) of the SLDB/s which may be issued to me/us. I/We hereby authorise you to record my/our name(s) and address (es) and other particulars as stated in this Application in your books and records.

I/We hereby confirm that I am/we are eligible investors in terms of the said Document of Offer and that I am/we are not subject to any disqualification in terms of the Document of Offer.

In the event of my/our being issued SLDB/s on the basis of this Application, I/We undertake to bind myself/ourselves unconditionally and irrevocably to the terms and conditions applicable to the SLDB and contained in the Document of Offer.

Dr. M.Z.M. Azim
Superintendent/Registrar of Public Debt
Public Debt Department, Central Bank of Sri Lanka

30, Janadhipathi Mawatha,
Colombo 1

1. Particulars of the Applicant

1.1 Title	Mr	Mrs	Misc	Rev	Dr	Other
1.2 Last Name						
1.3 Initials						
1.4 Names Denoted by Initials						
1.5 Mailing Address						
1.6 Telephone Number						
1.7 Fax Number						
1.8 E-mail Address						
1.9 Nationality/Country of Incorporation						
1.10 Eligibility	a	b	c	d	e	f
1.11 Tax Identification Number (TIN)						
1.12 Identity Number (NIC/Passport/Registration)						

2. Maturity Period Applied for

2.1 6 Months 10 Months 1 Year 1 Year 3 Months
 2 Years 2 Years 3 Months 3 Years 4 Years
 4 Years 6 Months 4 Years 11 Months (Please ✓ relevant cage)

3. Amount Applied for (in US Dollars)

3.1 In figures

3.2 In words

4. Interest Rate

4.1 In figures

4.1.1 Fixed rate basis points

4.2 In words

4.2.2 Floated rate basis points

4.3 Date of Settlement

5. Instructions for Interest Payments and Principal Repayment

5.1 How do you wish to receive payments? Cheque Direct Credit to Bank

5.2 If you wish to receive payment by direct credit to a Bank Account, please provide the following information:

5.2.1 Account No.

5.2.2 Name of Bank

5.2.3 Address of bank

5.2.4 BIC Code, if known

6. Appointed Designated Agent

I certify that the above particulars provided by me are true and correct.

7. Signature of the Applicant _____ Date _____

8. To be completed by the Designated Agent

8.1 Name of Designated Agent

8.2 Address

Signature of Designated Agent _____ Seal _____

Date _____

For joint applications, custodian arrangement or nominee arrangement, please download the application through the QR code provided.



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http://www.dsl.gov.lk